



DME Development Limited

(A Wholly Owned Entity of NHAI)

Corp Office : NHAI Building, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878

PH : 011-25074100/25074200

Email: prachimittal.dme@nhai.org

Website: www.dmedl.in

NHAI/DME/RFP for TA/E-198688

Dt. 27.07.2023

Sh. Vivek Khurana, SVP

SBI Capital Markets Limited

202, Markers Tower 'E'

Cuffe Parade

Mumbai – 400 005

Letter of Award

Sub: Appointment of Financial and Transaction Advisor for DMEDL - r e g .

Ref: Our RFP dated 19.04.2023 & your bid submission dt.18.05.2023 for the subject work.

Dear Sir,

With Reference to your bid submitted for the subject work, please be informed that your bid has been evaluated as H1, and Chairman/DMEDL has approved to engage your firm as Transaction Advisor(TA) at the quoted lump sum fee of **₹45,00,000/-** (Rupees Forty-Five Lakhs only). Applicable GST will be paid on reimbursement basis on production of proof of deposit.

2. The scope of work and other terms & conditions will be as per RFP, read with Corrigendum issued there on. The company may assign any additional work with mutual consent of the parties. The payment shall be released as per the RFP (read with Corrigendum issued there on). No other expenses of what so ever nature shall be payable except as mentioned above.

3. The LOA is subject to unconditional acceptance and the date of start shall be reckoned from the date of such acceptance. Consequent upon acceptance of this LOA, please submit E-BG / Surety bond in favor of DMEDL as per RFP.

4. You are requested to start the work immediately upon acceptance of this LOA and you will be invited to sign the agreement and Integrity pact, as per RFP, in due course.

For DME Development Ltd

Director & CFO